
BRANFORD

Community Foundation

Branford Community Foundation

Electronic Transfer Instructions for Stock Gifts

Thank you for your interest in making a gift of securities to the Branford Community Foundation. We want to be sure your gift is processed in a timely manner and accurately directed to your desired use, so please follow these two steps:

1. Prior to transferring shares, please contact the Branford Community Foundation (see contact info, below) and provide the following information:
 - a. Name of your broker and firm assisting with the transfer
 - b. Stock name and number of shares
 - c. How you would like the gift to be used (i.e., the fund to which the gift should be directed)
2. Please let us know when the stock transfer is complete so we may provide acknowledgement for your gift.

Contact information

Liza Janssen Petra, Executive Director or
Jennifer Mullett, Foundation Coordinator

Phone number: (203) 444 4898 or (203) 824 1827

Email: lpetra@branfordcommunityfoundation.org or
jmullett@branfordcommunityfoundation.org

Brokerage Information

GSB Wealth Management, Deborah Abildsoe, President & CEO
Phone: (203) 453-9075

Custodian:	Fidelity Investments
Account Name:	The Branford Community Foundation
Account Number:	645-025208
DTCC Clearing Number:	0226

Updated 3/1/18