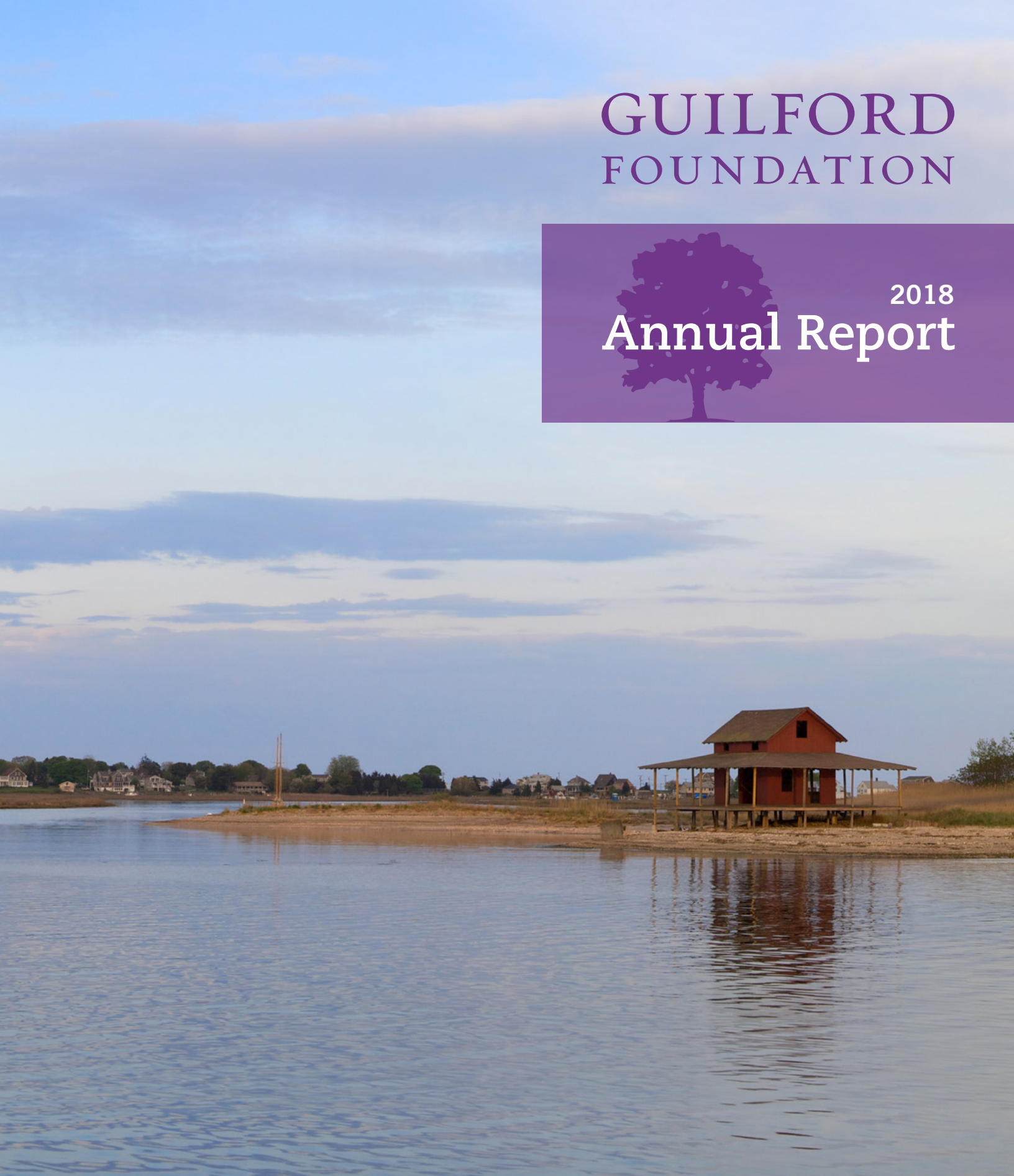


GUILFORD FOUNDATION



2018
Annual Report



Live here. Give here.

The mission of the Guilford Foundation is to connect people who care to the causes that matter to them, to enrich the quality of life in Guilford; now and for generations to come.

The Guilford Foundation was established in 1975 as a public foundation to enrich the quality of life in Guilford, forever. We fulfill our mission by building and maintaining a charitable endowment and using a portion of the annual income to address the needs of the Guilford community.



\$120,151

in grants, scholarships
and leadership initiatives



A letter from the Board Chair and Executive Director



The Guilford Foundation (TGF) ended fiscal year 2017-18 with assets nearing \$3 million, which is an increase of \$1 million since 2016, and a reflection of the generosity of our community and prudent investment management. We are honored to steward this permanent endowment to enrich the quality of life in Guilford.

TGF continued to pursue leadership initiatives in 2017, including convening a partnership with the Community Foundation for Greater New Haven to produce a *Guilford Community Report* that provides a snapshot on Guilford's demographic trends and general community well being. The report is based on local, state and federal public data analyzed by DataHaven, a New Haven based non-profit organization specializing in analytics, and is available on our website.



In addition, we completed our second full year of the Shoreline Nonprofit Workshop Sessions, in partnership with the Branford Community Foundation and the Shoreline Chamber of Commerce. The 2017 series—designed to provide cutting-edge professional development to organizations serving Guilford and Branford—had 95 attendees, with an average of 27 people for each of the 4 sessions, representing 34 different organizations. As a result of our work on this initiative, Executive Director Liza Janssen Petra was honored with an award from the Shoreline Chamber of Commerce for Community Service of the Year Award in January 2017.

An important leadership effort we pursued in the latter half of 2017 was an initiative to build a Community of Compassion. Guilford is a wonderful place to live, work and play. We boast a population of just over 22,000 people, and, like the rest of the state as well as the country, we continue to experience increasing diversity among our citizenry. We have been confronted with episodes of racism, intolerance and vandalism in our town, which prompted community leaders to come together to find a meaningful response. On November 12th, 2017, we gathered more than 30 community leaders for a 3-hour session run by the Anti-Defamation League, to confirm and promote a climate of trust, understanding and solidarity across the broad spectrum of racial, ethnic, religious and other differences in Guilford.

Turning to our grant investments in organizations that serve Guilford, we were able to make several large grant commitments in 2017 thanks to our increased endowment, including a \$25,000 Challenge Grant to the Women & Family Life Center (over two years) to match all gifts of \$1,000 and under for their “Open Door” Capital Campaign. Our goal was to encourage widespread support for this campaign.



We also provided our largest, single-year grant of \$20,000 to supply seed funding for the inaugural Guilford Performing Arts Festival. This celebration of music, theatre and dance took place October 12 - 14, 2017, at 17 different locations around the Guilford Green, with 44 performances and workshops involving 350 performers and attracting 3,672 attendees. Based on its success, the group plans to host a second festival in 2019.

In response to a significant increase in grant funding availability over the past few years, the Board undertook an initiative to ensure that our process for grant investments into the community is fair, transparent, and impactful. The results included a revision of both the grant application guidelines as well as the application document itself and, significantly, the move to a single, annual deadline. The new process took effect January 1, 2018.

The Guilford Foundation is designed to be a permanent asset to the Guilford community, and our success is made possible thanks to the work and commitment of our town. Through your support, we are able to continue an upward trajectory and impact the lives of our neighbors in a meaningful way. We are grateful.

Most sincerely,

Kyle Eagleson, Board Chair & Liza Janssen Petra, Executive Director



2017 Board of Directors, Ambassadors/Corporators, and Youth Advisory Group

Board of Directors

Kyle Eagleson, *Chair*
 Peter Barrett, *Vice Chair*
 Roger Joyce, *Treasurer*
 Helen Rizzo, *Secretary*
 Sarah Bishop DellaVentura

Amy Earls
 Christine Fappiano
 Deirdre Jacob
 Delaney Lundberg

Michael McNiff
 Matthew Peterson
 Irving Schloss
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Liza Janssen Petra,
Executive Director
 Jennifer Mullett,
Foundation Coordinator
 Robin Wolek, *Bookkeeper*

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 Carl A. Balestracci
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 Jonathan Bishop
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 Frank DePino
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 Andrew Eder
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 Joe Goldberg
 Robert Hartmann
 William "Bo" Huhn
 Frank Ifkovic
 Deirdre Jacob
 Allen Jacobs
 Annie Garcia Kaplan

Mary Jo Kestner
 Kate Lee
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 James Mancini
 Rick Mayer
 Robert McCooles
 Michael Mikolay
 Chris Moore
 Laura Page
 Stephen Page
 Barbara Pearce
 Tom Pinchbeck
 Sandra Ruoff
 Ralph Schoemann
 Edward Seibert
 Joan Shrewsbury
 Brendan Smith
 Pamela Stoddard
 Katie Tuttle
 Jan Walzer
 Kathleen White
 Katherine Wiltshire

2016-2017 Youth Advisory Group

Brendan O'Callahan, *Co Chair*
 Josh Stern, *Co Chair*
 Andrea Boskovic
 Claire Dinauer
 Julia Ellman
 Ally Fannon
 Indira Greif

Andre Kish
 Mariam Kish
 Elaine Lynders
 Conrade Poole
 Katie Spinner
 Teddi Stanley

2017-2018 Youth Advisory Group

Mariam Kish, *Co Chair*
 Brendan O'Callahan, *Co Chair*
 Ally Fannon
 Indira Grief
 Shayla Goldberg
 Holly Johnson
 Sequoia Kessler

Andre Kish
 Jared Lynch
 Emina Mejahic
 Isabelle Paris
 Dorcas Saka
 Ella Stanley



Summary Statements

The Guilford Foundation's assets grew almost 20 percent to a record of \$2.95 million in the fiscal year ended Jan. 31, 2018, driven by strong gains in the investment portfolio and more than \$200,000 in donations. Thanks to continued community support and sound investment management, the Foundation's assets have increased by more than \$1 million since fiscal 2016, allowing us to increase grants to \$120,151 last year, up more than 26% from the preceding year and 67% from three years ago. Contributions totaled \$214,964, considerably below a peak of \$438,000 in fiscal 2016 when the Foundation received particularly large donations as part of its 40th anniversary. Donations remain significantly above the \$100,000 to \$140,000 a year the Foundation received from 2012-2014. Operating expenses rose 16 percent to \$99,010 as the Foundation continues to build infrastructure for its growing endowment and mission of community service.

Summary Statements of Financial Position

(As of January 31st, 2017 and 2018)

	FY Ending Jan 2018 (Unaudited)	FY Ending Jan 2017
ASSETS		
Cash and cash equivalents	\$165,889	\$91,407
Short term investments	\$2,779,899	\$2,393,349
Fixed Assets	\$611	\$0
TOTAL ASSETS	\$2,946,399	\$2,484,756
LIABILITIES AND NET ASSETS		
Current liabilities	\$0	\$0
Foundation net assets	\$2,946,399	\$2,484,756
TOTAL LIABILITIES & NET ASSETS	\$2,946,399	\$2,484,756
REVENUE, GAINS & SUPPORT		
Contributions	\$231,990	\$362,904
Investment income	\$467,833	\$268,602
Other income	\$16,010	\$15,230
TOTAL REVENUE, GAINS & SUPPORT	\$715,832	\$646,736
EXPENSES		
Grants awarded & program expenses	\$155,178	\$125,542
Operating expense	\$99,010	\$85,509
TOTAL EXPENSES	\$254,188	\$211,051
CHANGE IN NET ASSETS	\$461,644	\$435,685
NET ASSETS, BEGINNING OF YEAR	\$2,484,756	\$2,049,071
NET ASSETS, END OF YEAR	\$2,946,400	\$2,484,756

Our Finance Committee works with the professionals at the Community Foundation for Greater New Haven to preserve and grow our endowment. TGF's individual funds are pooled together and invested in a diversified portfolio.





GRANT HIGHLIGHT

Grass Island Shack Challenge Grant

Without the Guilford Foundation, John Markowski's effort to save Guilford's iconic Grass Island Shack might have a very different ending.

Built in 1930, the tiny, barn-red shack across from the town marina is a magnet for photographers and artists. Given to the Town of Guilford in 1963, the empty, weathered shack fell into disrepair over the next three decades. In 1996, resident Richard Werle founded "Save Our Shack," raising \$10,000 to shore up the structure.

By 2015, time and two hurricanes had once again ravaged the structure. As a 16-year-old Eagle Scout candidate, John mounted an ambitious "Save the Shack" project. With no town funding available, John's goal was to raise thousands of dollars, purchase materials, gather construction volunteers and establish a fund to provide for future maintenance.

"In the beginning stages, people were asking if it was too big of a project for an eagle scout," John recalls. "As we were starting the fundraising phase of the project, the Guilford Foundation was one of the first organizations in town that reached out to me and said, 'We're here and we want to help.' It was big sigh of relief to know we had their support."

After reviewing several options to help meet the project's needs, GF issued a challenge (matching) grant of \$10,000.

"Having the Guilford Foundation behind us kind of gave us the seal of approval we needed. It not only helped us with raising money; but with the marketing end -- getting the message about the project out there," says John.

As word spread, the challenge goal quickly reached its mark. The publicity also put John in touch with a Guilford neighbor he'd never met, Carol Werle.

"She contacted us and said she had a connection to the shack," says John. "We went over to her house and she showed us photos, and told us about her husband's efforts. It was so interesting to learn about."

Before Richard Werle passed away in 2014, he was planning to undertake a second effort to save the shack.

"I wanted to make sure that his work didn't fade away," says John.

He found a fan in Carol Werle. "Throughout the entire project, she was so supportive," said John. "She came down to the marina and watched us working, and she was at the celebration when the project was completed."

On May 20, 2017, John cut the ribbon on the restored shack, joined by Guilford First Selectman Joe Mazza, GF Executive Director Liza Janssen Petra, State Representative Sean Scanlon, Guilford Parks and Recreation Director Rick Maynard and Eagle Scout project mentor Oliver Bishop. Guilford residents and project supporters, including many answering GF's challenge grant, were shuttled out to Grass Island to share in the celebration.

In the future, thanks to GF, Guilford's iconic Grass Island shack won't fall back into crisis. The GF challenge grant not only matched every donated dollar up to \$10,000; but also helped establish a Grass Island Shack Fund for future maintenance.

For his part, John hopes to help the town form a Grass Island Shack maintenance committee.

"The fund is going to stay in place, so money is going to be there in the future for repairs," John says. "That didn't exist before this project. It's great knowing there's money set aside through The Guilford Foundation to ensure that."



DONOR/FUND HIGHLIGHT

The Livia Jacobs Seashore Fund

To share a gift of Guilford deeply cherished by lifelong resident Livia Ann Jacobs, her family established The Livia Jacobs Seashore Fund in December, 2017.

“Livia was Guilford born and bred,” says her husband, Allen Jacobs. “She loved her house and she loved her family, but when it came time to relax, she loved the seashore. She would spend hours at Jacobs Beach. She would go looking for arrowheads at the beach at Chittenden Park, or explore Chaffinch Island. She relished the opportunity to slow down in today’s left-lane world.”

The Livia Jacobs Seashore Fund is a restricted fund dedicated to enhancing Guilford’s shoreline, with grant oversight provided by GF’s Youth Advisory Group (YAG). A retired GF board member and founding YAG advisor, Allen continues his connection to GF as a corporator, serving as community ambassador. He knows there is no better foundation to foster the Livia Jacobs Seashore Fund, and no better group to guide it than GF’s youngest philanthropists.

“The Guilford Foundation is near and dear to my heart; and I have a huge amount of confidence in what these kids do,” says Allen. “There’s also some symmetry there -- our daughter, Stephanie, was in the first Youth Advisory Group. It’s just a wonderful way to honor Livia and something she was passionate about.”

Allen and his wife both grew up in Guilford, but on separate paths. In an interesting twist of fate, when Allen and Livia married in 1984, she became part of the same family that had donated her beloved Jacobs Beach to Guilford, back in 1948. And as a mother of two, Livia loved sharing all of Guilford’s shores with her son and daughter.



Allen adds that not many, himself least of all, have the same deep appreciation Livia Jacobs had for Guilford’s varied shoreline spaces. But in the end, he understood what it was. On the morning of her passing, “...I went down to Jacobs Beach, and I could hear the waves – and I thought, ‘Oh! That’s what she loved.’”

As a lasting legacy, The Livia Jacobs Seashore Fund will ensure that future generations will enjoy the gifts of Guilford’s shoreline.

2017 Grant Awards

The Guilford Foundation (TGF) is pleased to announce that we committed over \$120,000 for initiatives and organizations serving Guilford in 2017, the most ever and a 16% increase from fiscal year 2016. This reflects 16 grants made through our competitive grant making (complete list below), 8 grants through our Interact Youth Advisory Group, 12 scholarship awards to graduating Guilford High School students, 10 grants from designated funds for local organizations, and a number of significant investments in TGF-driven leadership initiatives.

- \$600** **Menunkatuck Audubon Society** to replace Osprey nest platforms in Guilford as needed
- \$800** **Guilford Garden Club** to support tree planting
- \$1,000** **Melissa Jones PTO** to support the rebuilding of the community playground
- \$1,000** **Camp Hazen** to support financial assistance for Guilford campers
- \$1,022** **Jordan Porco Foundation** to support suicide prevention education at Guilford High School
- \$2,000** **Bare Necessities** to support the availability of diapers for babies in need in Guilford
- \$2,500** **Neighborhood Music School** to support the Guilford branch of the DoSo Dance Band
- \$3,000** **NeighborWorks New Horizons** to improve landscaping and signage at Hubbard Woods Development in Guilford
- \$3,250** **Guilford Housing Authority** to expand parking at Guilford Court
- \$2,900** **East Shore Health District** to help build the first fully electric, solar powered pump-out boat
- \$4,000** **Shoreline Arts Alliance** to support Shakespeare on the Green and other summer productions
- \$5,000** **Community Dining Room** to purchase food products and packaging materials necessary for take-out meals
- \$5,000** **Clifford Beers** to support case management services to Guilford Children and their families with psychiatric and behavioral disorders
- \$9,250** **Leadership Initiatives and sponsorships**, including the Shoreline Nonprofit Workshop Series, the Guilford Community Report, and “Building a Community of Compassion”
- \$10,000** **Grass Island Shack** challenge grant to support fund raising efforts for renovations
- \$11,366** **Designated grants** to Guilford Food Bank, St. George Food Pantry, Guilford Interfaith Volunteers, Guilford Social Services, Women & Family Life Center, the VNA Community Healthcare, Guilford Agricultural Society, Guilford Community Fund, Guilford Free Library, Guilford Preservation Alliance
- \$12,500** **Women & Family Life Center** for their “Open Door” Campaign and renovation (year one of two)
- \$12,663** **Youth Advisory Group Grants** to Guilford Center for Children, Guilford Before and After Care, Melissa Jones PTO, Guilford Social Services, Guilford Art Center, and GPA Witness Stones, and Guilford High School
- \$12,300** **Scholarships** to 12 graduating Guilford High School students
- \$20,000** **Inaugural Performing Arts Festival in Guilford**, providing a weekend of workshops and performances that were open to all and free of charge



Competitive grants are awarded to qualified nonprofit and government agencies serving the town of Guilford. Grant applications are accepted and reviewed quarterly. For more information and the application form, go to our website: www.guilfordfoundation.org

List of Funds

Unrestricted Funds

These funds provide the most flexibility to respond to the changing needs of the community.

Effie Good Fund
Guilford General Trustees Fund
David W. Knapp Fund

Eleanor Little Fund
Mancini Family Fund

Virgil & Elizabeth McDaniel Fund
Stanley H. Page Fund

Field of Interest & Restricted Funds

★ Denotes new fund in 2017

FUNDS RELATING TO YOUTH

Elisabeth Adams Fund

Supports initiatives, projects and organizations that support youth and provides two scholarships to graduating Guilford High School students.

★ Joe & Nancy Arnold Fund to support the Guilford ABC Program

Supports Guilford A Better Chance by ensuring financial resources in perpetuity.

AI & Gene Bishop Fund for Vocational and Industrial Arts

Supports innovative opportunities for Guilford youth in the vocational and industrial arts and provides a scholarship to a graduating Guilford High School student pursuing further education in these fields.

Stuart D. Burt Fund

Supports youth seeking education or work experiences in business, entrepreneurial ventures or a technical trade. Provides a scholarship to a graduating Guilford High School student pursuing an education in these fields.

★ The Children's Fund

Supports the development of Guilford's youth.

Helen E. Downing Outdoor Education Fund

Supports opportunities for Guilford students to learn about and better appreciate the outdoors.

Corky Fisher Educational Fund

Supports the development of Guilford's youth.

Thomas M. Ginz Fund for Children

Supports opportunities for Guilford's youth with a priority for children of military families.

Guilford Institute Fund

Supports the Guilford High School Interact Club Youth Advisory Group grant making efforts to fund innovative projects in teaching/learning at Guilford High School that fall outside of the regular school budget.

Guilford Interact Student Advisory (YAG) Fund

Supports the Guilford High School Interact Club Youth Advisory Group grant-making efforts in the community.

SCHOLARSHIP FUNDS FOR GUILFORD STUDENTS PURSUING HIGHER EDUCATION

Stephen A. Looney Fund

Provides scholarships to two graduating Guilford High School scholar-athletes (one each from the boys' and girls' soccer teams) who have exhibited leadership qualities.

Jake Penman Memorial Scholarship Fund

Provides a scholarship to a graduating Guilford High School student.

Ralph Schipani Memorial Fund

Provides scholarships to two graduating Guilford High School Scholar-Athletes with a strong academic record, community service and need.

Elizabeth "Lizzie" Schwanfelder Fund

Provides a scholarship to a graduating Guilford High School student who exhibits strong leadership skills, community involvement, interest in other cultures/languages, music, athletics and academic achievement.

OTHER SPECIALIZED FUNDS FOR SPECIFIC PURPOSES

Carl A. Balestracci, Jr. Humanitarian Fund

Supports veterans, children & families with special needs, local commemorative endeavors and scholarships in government, public policy, Foreign Service, social studies or special education.

Jane H. Berger Fund

Supports the Guilford Preservation Alliance.

Michael B. & Maryann Bracken Family Fund

Supports the protection, restoration and preservation of the Guilford shoreline.

Campaigne Kestner Architects Fund

Supports projects and organizations that enhance the built environment.

Catardi Family "Loaves and Fishes" Fund

Supports equally the Guilford Food Bank and the St. George Church Food Pantry.

★ Grass Island Fund

Supports the preservation, maintenance and repair of the red shack on Grass Island.

Guilford Art Center Endowment Fund

Supports the Guilford Art Center by ensuring financial resources in perpetuity.

Guilford Interfaith Housing Fund

Supports organizations that assist individuals to obtain and retain housing in Guilford.

Guilford Interfaith Volunteers Endowment Fund

Supports the work of the Guilford Interfaith Volunteers four core programs: Charlie's Closet, Friendly Visiting, Meals on Wheels and the Guilford Food Bank.

★ Guilford Keeping Society Endowment Fund

Supports the Guilford Keeping Society by ensuring financial resources in perpetuity.

The Guilford Savings Bank Charitable Fund

Supports scholarships, general needs and operating support for the Guilford Foundation.

★ Gunn-Marshall Performing Arts Diversity Fund

Supports opportunities for music, dance, poetry, theater performance and promotes opportunities for racial diversity in the arts.

Norma & Arthur Hall Fund

Supports the Visiting Nurse Association and the Guilford Foundation.

★ Livia Jacobs Seashore Fund

Supports the protection and enhancement of the Guilford seashore.

Patricia W. Jaeger Fund

Supports the operations of the Guilford Foundation.

Liz Jones Fund for Art

Supports the Guilford Free Library for purchases related to art, architecture and artists.

Saint George Knights of Columbus Fund for Children in Need

Supports Guilford Social Services.

Bill & Kate Lee Family Fund to Support the Guilford Community Fund

Supports the Guilford Community Fund by ensuring financial resources in perpetuity.

Elizabeth Stevens Tree Fund

Supports the care and/or replacement of trees around the Guilford Green.

Lou & Susan Weady Fund

Supports the Guilford Agricultural Society by ensuring financial resources in perpetuity.

Women & Family Life Center Endowment Fund

Supports the Women & Family Life Center by ensuring financial resources in perpetuity.



Donor Advised Funds

★ Denotes new fund in 2017

★ APK Charities Corp Endowment Fund

To raise community awareness for active and wounded warriors and their families, and for the families of fallen warriors.

Jared Eliot Philanthropic Fund

To support the preservation of open space, protection of the environment, and improvements to educational services in Guilford.

Guilford Bell Curve Charitable Fund

To support initiatives, projects and organizations that serve to protect the quality of life in Guilford.

Gustave & Carol L. Sirot Fund

To support initiatives, projects and organizations that serve to protect the quality of life in Guilford with a special consideration for women facing hardships.

Donors

We extend our deepest gratitude to the following individuals, businesses and foundations who made financial contributions to the Guilford Foundation from February 1, 2017 to January 31, 2018.

\$10,000 and up

Guilford Savings Bank
Robert Jaeger
Connie & Roger Joyce

\$5,000 to \$9,999

Anonymous
Nancy Arnold
Gwendolyn Gunn & Norman Marshall
Mary Jo Kestner & Russell Campaigne
Delaney & Bruce Lundberg
St. George Men's Group
Helen Pederson-Keiser & Robert Keiser
Jan Walzer & David Etzel
Linda & Jeffrey Weber

\$2,000 to \$4,999

Barbara Bishop
Maryann & Michael Bracken
Barbara Andrews Fisher
Melissa & Peter Ginz
Cindy & Joe Goldberg Family
Foundation
Guilford Rotary Club
Guilford Keeping Society
Allen Jacobs
Amy & David Jaffe
Saundra & Michael Janssen
David Knapp
Elizabeth & James Mancini
The Stoddard Family Foundation

\$1,000 to \$1,999

Anonymous
Deborah Abildsoe & Irving Schloss
Melanie Barocas & Rick Mayer
B.W. Bishop & Sons, Inc.
Jane & Charles Bishop
Debbie & Keith Bishop
Edith & Howard Brown
Maureen & George Collins
Catherine & John Crawford
Ann & Daniel Fisher
Michael Haggerty
Kaaren Janssen
Kate & William Lee
Martha & Terry Maguire
Jennifer & Michael McNiff
Elisa & David Milano
Joan & Barry Richter
Wire Association International
Carol & Fred Wright

\$500 to \$999

Barbara & Chip Angle
Donita & John Aruny
Linda & Carl Balestracci
Ruthann & David Beckerman
Rita Berkson & Randolph Reinhold
Nancy & Jonathan Bishop
Ursula Brewster & Mark Gahm
Stacy & Kyle Eagleson
Dorothea & Hans Flink
Thomas Ginz
Sallie & Stephen Goldschmidt
Jane & Stephen Gresham
Lynne Hyman & Caird Forbes-Cockell
Deirdre & Robert Jacob
Jones Family Farm Fund
Carol & Robert Lyons
Alice & J Thomas Macy
Gretchen & Stephen O'Connor
Laura Page & Richard Beatty
Ann & Stephen Page
Diane & Guido Petra
Realty Group
Helen & Marco Rizzo
Bonnie & Jonathan Rothberg
Lisa & Donald Rusconi
Pamela & Bruce Simonds

\$250 to \$499

Anonymous
William Asetlyne
Nancy & Ronald Bailey
Karen & Terry Bergantino
Bridget & Roger Berman
Joann & Richard Carson
William Childress & Randi Bradbury
Connie & Peter Dickinson
Lois & John Dillon
Steven Errante
Bonnie & Wesley Fastiff
Melissa & Timothy Geelan
Lisa Gray & Alan Organschi
Guilford Funeral Home
Anne & Edward Huguenel
JJ Sullivan Oil and Propane
Gwendolyn & Paul Johnson
Barbara Kiesel
Wendy Kravitz
Maggie Lee Designs
Marie & Leighton Lee
Lindalea Ludwick
Marilyn & Richard Lynch
Cindy & Robert McNamara
South Lane Bistro

Susan & George Morriss
David North
Estelle & Paul Nussbaum
Whitney & Matt Peterson
Mary Scheimann & Whit Iglehart
Saint George Church
Joan & Ralph Schoemann
Marta & Jim Slattery
Sandra & Parry Spahr
Robert Stanko
Frances Swietlicki
Harriet Munrett Wolfe

\$100 to \$249

Anne & George Aghajanian
Joyce & Peter Arentzen
Julie & Marc Arriens
Robert Attaran
Sharon & Donald Baechler
Mary & Roger Barnes
Jean & Peter Barrett
Sharon Barrett & Gary LaChance
Christine & Brian Beirne
Maureen & Michael Belden
Shauvan & Edward Bennett
Kimberly Bishop & Scott VanPatten
Karen Blanchard
Nona & Kent Bloomer
Kathleen & Alan Brooks
Kate & William Bloss
Bristol Myers Squibb Foundation
Claudia Buzzi & Pietro DeCamilli
Layna & Peter Cain
Cindy & George Caligan
Helen & David Carlson
Robert Carmody
Linda Carr
Celia & William Carroll
Anita Catardi
Shannon Clarkson
Dorothy & Eugene Colonese
Maureen Corcoran & Zeno Chicarilli
Ellen Cordes & Harry Haskell
Jackie & Tom Cost
Donna & Tim Costello
Kristopher Cricchi
Dennis Culliton
Patricia DeChiara & James Goodridge
Pamela & David DeMaio
Frank DePino
Jacqueline & Millard Dorwin
Lawrence Dowler
Joan & Wayne Downey
Amy & Matt Earls
Eileen & Andrew Eder

Peggy & John Eleferiades
Pamela & Jonathan Ellman
Richard Ferguson
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Carol Lee & Horace French
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Sarah & Sam Gerritz
Sandy & Eric Glover
Anne & Jeffrey Godsey
Victoria & Colin Gordon
Judith & Ralph Greif
Guilford Garden Club
Martha & Frederick Haeseler
Eleanor & Robert Hartmann
Marlene & Charles Havrda
Roberta & Joseph Hellman
Kathleen & Paul Hermes
Caroline Herrick & Theodore Sands
Cynthia Hirni & Robert Raines
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Yvette & Richard Howard
Mary & Harry Huben
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David Jacobs
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Ken MacKenzie
Erin & John McCallum
Sue & Brian McGlone
Judith & Brian McGrath
Joan & Thomas McNeil
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Jamie & Michael Mikolay
Anita & Joseph Milano
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Maria Miranda
Richard Misenti

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 Norton Brothers Fruit Farm
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 Lorraine Paoella
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 Linda & Randy Perham
 Liza & Noel Petra
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 Charles Possidente
 Karen & Richard Quercia
 Matthew Renola
 Elizabeth & Stanton Robison
 Marie & Philip Rosen
 Sandra Ruoff
 Michael Saffer
 Margery & Eugene Schiller
 George & Graig Schmeizl
 Larry Schwartz
 Karen & James Scialabba
 Christine Scriabine
 Winifred & Edward Seibert
 Joan Shrewsbury
 Susanna & Patrick Smith
 Kevin Smith
 J. Philip Smyth
 Jan Sorige
 Stephanie Spangler & Robert Shulman
 Timothy Sperry
 Ann Street & Ted Zuse
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 Kathleen & David Summerlin
 Susan & Peter Tattersall
 Temple Beth Tikvah
 Linda & Lee Titus
 Sarah Triebel & Charles Herrschaft
 Katie Tuttle & Bill Mulligan
 MaryAnn & Anthony Valentino
 Robert Valley
 Nancy & David Valley
 Cheryl & Ronald Vedrani
 Sarah Verasco & Beth Vinson
 Wendy & Rex Walden
 Linda Waldman & Howard Sommer
 Cheryl & Jeffrey Weisberg
 Cary & Judy Weisiger
 Eleanor & Joseph Weissberg
 Sandy & Richard Whelan


Kathleen & Robert White
 Robin & Andrew Wolek

Up to \$99

Cameron Alexander
 Allison Alkire
 Therese Amendola
 Anonymous
 Sylvia & Laurence Appleton
 Elisabeth Augustyn
 Virginia & Charles Baltay
 Patti Biller & Richard Halperin
 Katharine & Noel Bishop
 Toni & Jay Bloom
 Susan & Lawrence Bonora
 Gloria & Robert Bradley
 Shelley & Garry Brewer
 Peggy Britt & Louis King
 Brigitte Broderson & Robert Knopf
 Ruth Brooks
 Deborah & James Bussmann
 Robert Cairns
 Georgeanne Campaigne
 Martin Carbone
 Pamela Carley & Lawrence Zukoff
 Evelyn & Roger Celesk
 Jeanne & Daniel Cinotti
 Janet Ciszek
 Catherine & James Clouse
 Christine & Howard Cohen
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\$214,964
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We worked carefully to ensure the completeness and accuracy of this list. We apologize for any mistakes, and ask that you contact Liza Janssen Petra at (203) 640-4049 or lpetra@guilfordfoundation.org to correct any inconsistencies.

How To Give

In December 2017 Congress enacted a sweeping tax law revision—the most comprehensive changes in more than 30 years. How these changes impact you and your family's charitable giving depends on a number of factors, including your tax bracket, age, and financial portfolio. Fortunately, the Guilford Foundation has a number of options to assist you in your short- and long-term philanthropic goals. We encourage you to work with your financial advisors to identify how you can best take advantage the new laws and reach out to us with any questions.

Create a personal legacy in Guilford by **establishing a named fund**, for yourself, your family, or a loved one. The minimum amount required to establish a fund is \$10,000. To help reach your philanthropic goals, we offer an "Acorn Fund" option, which allows interested donors 5 years to reach the \$10,000 minimum.

If you are not ready to create a charitable fund but want to contribute to our efforts to enrich the quality of life in Guilford, **provide a direct donation of any amount at any time** to one of our existing charitable funds.

Finally, **consider a gift to our operating fund**, which allows us to maintain our visibility in the community; provide leadership around community issues; raise new dollars to invest back into the organizations that serve Guilford; and provide excellent stewardship for our existing funds.

Gifts can be accepted from cash, stock or other assets; bequests; or planning a future gift through your IRA or insurance policy.

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